



doValue S.p.A.

EXTRAORDINARY AND ORDINARY SHAREHOLDERS' MEETING HELD ON 11TH OF SEPTEMBER 2024

Attendance to the meeting: no.79 Shareholders by proxy
representing no. 42.537.156 ordinary shares corresponding to 53,171445% of the ordinary share capital

EXTRAORDINARY SESSION

1. Proposal to authorise the Board of Directors to increase the share capital, for cash and in divisible form, by a maximum amount of Euro 150,000,000.00, including any share premium, through the issue of ordinary shares, with no par value, with the same characteristics as those in circulation, to be offered with pre-emptive rights to those entitled to them pursuant to Article 2441, paragraph 1, of the Italian Civil Code. Consequent amendment of Article 5 of the Articles of Association. Related and consequent resolutions.

	NO. OF SHAREHOLDERS (BY PROXY)	NO. OF SHARES	% ON ORDINARY SHARES REPRESENTED	% ON SHARES ADMITTED TO VOTE	% ON ORDINARY SHARE CAPITAL
In Favour	77	42.534.384	99,993483	99,993483	53,167980
Against	2	2.772	0,006517	0,006517	0,003465
Abstentions	0	0	0,000000	0,000000	0,000000
Not Voting	0	0	0,000000	0,000000	0,000000
Total	79	42.537.156	100,000000	100,000000	53,171445

2. Proposal to delegate the Board of Directors, pursuant to art. 2420-ter of the Italian Civil Code, to issue bonds convertible into ordinary shares equal to 20% of doValue's share capital, with consequent increase of share capital with exclusion of option rights pursuant to art. 2441, fifth paragraph, of the Italian Civil Code; related amendments to the Articles of Association and related and consequent resolutions.

	NO. OF SHAREHOLDERS (BY PROXY)	NO. OF SHARES	% ON ORDINARY SHARES REPRESENTED	% ON SHARES ADMITTED TO VOTE	% ON ORDINARY SHARE CAPITAL
In Favour	74	42.507.883	99,931183	99,931183	53,134854
Against	5	29.273	0,068817	0,068817	0,036591
Abstentions	0	0	0,000000	0,000000	0,000000
Not Voting	0	0	0,000000	0,000000	0,000000
Total	79	42.537.156	100,000000	100,000000	53,171445



3. Grouping of the ordinary shares of doValue S.p.A. in the ratio of 1 new ordinary share with regular dividend entitlement for every 5 existing ordinary shares; related amendments to the Articles of Association and related and consequent resolutions.

	NO. OF SHAREHOLDERS (BY PROXY)	NO. OF SHARES	% ON ORDINARY SHARES REPRESENTED	% ON SHARES ADMITTED TO VOTE	% ON ORDINARY SHARE CAPITAL
In Favour	74	42.524.234	99,969622	99,969622	53,155293
Against	4	11.272	0,026499	0,026499	0,014090
Abstentions	1	1.650	0,003879	0,003879	0,002063
Not Voting	0	0	0,000000	0,000000	0,000000
Total	79	42.537.156	100,000000	100,000000	53,171445

4. Amendments to Articles 13 and 14 of the Statutes. Related and consequent resolutions.

	NO. OF SHAREHOLDERS (BY PROXY)	NO. OF SHARES	% ON ORDINARY SHARES REPRESENTED	% ON SHARES ADMITTED TO VOTE	% ON ORDINARY SHARE CAPITAL
In Favour	75	42.336.006	99,527119	99,527119	52,920008
Against	2	191.500	0,450195	0,450195	0,239375
Abstentions	2	9.650	0,022686	0,022686	0,012063
Not Voting	0	0	0,000000	0,000000	0,000000
Total	79	42.537.156	100,000000	100,000000	53,171445

5. Proposal to introduce the possibility of holding Shareholders' Meetings by means of exclusive participation through the so-called appointed representative and amendment on the manner of reporting by the delegated bodies to the Board of Directors. Amendment to Articles 7, 8, 9 and 15. Related and consequent resolutions.

	NO. OF SHAREHOLDERS (BY PROXY)	NO. OF SHARES	% ON ORDINARY SHARES REPRESENTED	% ON SHARES ADMITTED TO VOTE	% ON ORDINARY SHARE CAPITAL
In Favour	15	36.359.433	85,476878	85,476878	45,449291
Against	63	6.177.223	14,521946	14,521946	7,721529
Abstentions	1	500	0,001175	0,001175	0,000625
Not Voting	0	0	0,000000	0,000000	0,000000
Total	79	42.537.156	100,000000	100,000000	53,171445



ORDINARY SESSION

1. Increase in the number of councillors from 11 to 13; appointment of two councillors and remuneration; inherent and consequent resolutions.

1.1 Increase in the number of councillors from 11 to 13;

	NO. OF SHAREHOLDERS (BY PROXY)	NO. OF SHARES	% ON ORDINARY SHARES REPRESENTED	% ON SHARES ADMITTED TO VOTE	% ON ORDINARY SHARE CAPITAL
In Favour	30	39.231.192	92,228056	92,228056	49,038990
Against	49	3.305.964	7,771944	7,771944	4,132455
Abstentions	0	0	0,000000	0,000000	0,000000
Not Voting	0	0	0,000000	0,000000	0,000000
Total	79	42.537.156	100,000000	100,000000	53,171445

1.2 Appointment of two councillors;

	NO. OF SHAREHOLDERS (BY PROXY)	NO. OF SHARES	% ON ORDINARY SHARES REPRESENTED	% ON SHARES ADMITTED TO VOTE	% ON ORDINARY SHARE CAPITAL
In Favour	28	38.809.193	91,235984	91,235984	48,511491
Against	51	3.727.963	8,764016	8,764016	4,659954
Abstentions	0	0	0,000000	0,000000	0,000000
Not Voting	0	0	0,000000	0,000000	0,000000
Total	79	42.537.156	100,000000	100,000000	53,171445

1.3 Determination of remuneration: proposal to increase the total annual gross remuneration attributable by the Board of Directors to all directors from Euro 1,135,000 to Euro 1,275,000.

	NO. OF SHAREHOLDERS (BY PROXY)	NO. OF SHARES	% ON ORDINARY SHARES REPRESENTED	% ON SHARES ADMITTED TO VOTE	% ON ORDINARY SHARE CAPITAL
In Favour	30	39.231.192	92,228056	92,228056	49,038990
Against	49	3.305.964	7,771944	7,771944	4,132455
Abstentions	0	0	0,000000	0,000000	0,000000
Not Voting	0	0	0,000000	0,000000	0,000000
Total	79	42.537.156	100,000000	100,000000	53,171445



2. Proposed adoption of the TERP method for adjusting the number of shares serving the plan for the 2022-2024, 2023-2025 and 2024-2026 cycles as a result of the capital increase.

	NO. OF SHAREHOLDERS (BY PROXY)	NO. OF SHARES	% ON ORDINARY SHARES REPRESENTED	% ON SHARES ADMITTED TO VOTE	% ON ORDINARY SHARE CAPITAL
In Favour	76	42.527.006	99,976139	99,976139	53,158758
Against	3	10.150	0,023861	0,023861	0,012688
Abstentions	0	0	0,000000	0,000000	0,000000
Not Voting	0	0	0,000000	0,000000	0,000000
Total	79	42.537.156	100,000000	100,000000	53,171445