

PRESS RELEASE DOBANK CHANGES NAME AND BECOMES DOVALUE

doValue is the new brand chosen by the Group, leader in credit management with a clear mission: to create value for all the stakeholders

Rome, June 25 2019 – Today doValue is born. Following the authorizations obtained today by the European Central Bank and the registration at the Companies Register of Verona the bank license waiver procedure and the doBank corporate transformation project were successfully completed, an integral part of the broader reorganization project announced during Business Plan 2018-2020 Presentation, which led to the new corporate name of the Group in doValue.

doValue is no longer considered the parent Company of a banking group but a servicing company, in line with international peers and its core business. The new structure, more streamlined and entirely focused on higher value-added activities in the NPL and UTP value chain, allows doValue to take advantage of new growth opportunities in the Southern European market while maintaining a selected range of financial services and the highest standards of compliance and risk management.

doValue is the new brand chosen by the Group, leader in credit management, with a clear and challenging mission: to create value for all the stakeholders.

The font and the primary colour chosen for the new logo reflect the personality and the corporate values, the solidity, the reliability and at the same time the innovation of the Group.

To fully express the new Brand Image has been changed also the image of the other companies of the Group:

- **Italfondiario S.p.A.**, only company of the group supervised (registered in the Albo 106 T.U.B.) specialized in master servicing activities and in cash management;
- doData S.r.I, business information services and data quality management specific for NPL;
- **doSolutions S.p.A.**, shared service center and technological hub of the Group.

Articles of Association is available to the public at the registered office, on the Company's website at <u>www.dovalue.it</u> in the "Governance" section and at the storage facility eMarket STORAGE accessible from the website <u>www.emarketstorage.com</u>.

doValue S.p.A. formerly doBank S.p.A.

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doValue

doValue S.p.A.

doValue, formerly doBank S.p.A., is among the leading players in Southern Europe in the management of non-performing loans on behalf of banks and investors, market leader in Italy and with a significant presence in Greece.

Listed on the Mercato Telematico Azionario (Electronic stock exchange) organised and managed by Borsa Italiana S.p.A., with over 18 years of experience in the sector, the Group is the historic partner of major financial institutions and international investors and it boasts a portfolio of assets under management amounting to Euro 82 billion at 31 December 2018. With an operating model of excellence and top Servicer Ratings at European level, the Group recorded gross revenues of approximately Euro 234 million in 2018, with an EBITDA margin of 36% (excluding non-recurring costs) and high cash generation.

Contacts

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