

Large Corporate One S.r.l.

INVESTOR REPORT

Securitisation of a portfolio of large corporate loans

Euro 897,000,000 Class A Notes
Euro 103,000,000 Class B Notes

| | | |
|--------------------------------------|------------|------------|
| Investor Report Date | 20/11/2015 | |
| Relevant Quarterly Collection Period | 01/07/2015 | 30/09/2015 |
| Relevant Interest Period | 31/07/2015 | 30/10/2015 |
| Payment Date | 30/10/2015 | |

This Investors Report (the "Report") has been prepared by UniCredit Bank AG, London Branch ("UCB"), a member of the UniCredit Group, in its role as Calculation/Computation Agent and is based, inter alia, on the Servicer Reports prepared by the Servicer as well as data provided to UCB by other third parties. Although such information has been obtained from sources believed to be reliable, neither UCB, nor its subsidiaries or affiliates, or any of their respective directors, managers, officers or employees makes any representation as to their fairness, accuracy, completeness or reliability or shall have any responsibility or liability for any loss or damage howsoever arising from or otherwise in connection with the use of this Report.

This Report is not for retail customers (as defined by the European Markets in Financial Instruments Directive) and persons into whose possession or attention this document comes must inform themselves about, and strictly observe, any such restrictions. This Report is provided for information purposes only and does not constitute or form part of, nor may be construed so as to constitute or form part of, an offer, or the solicitation of any offer, to buy, sell or subscribe for any securities mentioned herein, nor is it intended to provide an evaluation of the risk related to an investment in such securities or for use by any person in making investment decisions. By accepting this Report, you agree to be bound by the foregoing restrictions. The information provided in the Report can not substitute the obtaining of independent financial advice.

UniCredit Bank AG is supervised by the German Federal Financial Supervisory Authority (BaFIN). It is incorporated in Germany with limited liability.

If this Report has been sent to you in electronic form, you are reminded that documents transmitted via this medium may be altered or changed during the process of electronic transmission and consequently none of UCB, its subsidiaries or affiliates or any of the directors, officers or employees thereof, accepts any liability or responsibility whatsoever in respect of any difference between the documents distributed to you in electronic format and the hard copy version available to you on request from UCB.

Large Corporate One S.r.l. - DESCRIPTION OF THE NOTES

Issuer: Large Corporate One S.r.l.
Issue Date: 21/08/2013

| Series | Class A Notes | Class B Notes |
|-------------------------------------|--|---------------|
| Initial Subscription Payment | 250,000,000.00 | 28,706,800.40 |
| Currency | Eur | Eur |
| Final Maturity Date | 30/10/2020 | 30/10/2027 |
| Listing | Irish Stock Exchange | n.a. |
| ISIN Code | IT0004955776 | IT0004955479 |
| Common Code | 96259204 | n.a. |
| Clearing System | Monte Titoli, Euroclear, Clearstream | n.a. |
| Indexation | 3.00% | Euribor 3M |
| Spread at Issuance | 0.00% | 5.00% |

Originator: UniCredit S.p.A.
Servicer: UniCredit S.p.A.
Corporate Servicer: doBank S.p.A.
Account Bank: UniCredit S.p.A.
Paying Agent: BNP Securities Services, Milan Branch
Representative of Noteholders: BNP Securities Services, Milan Branch

Large Corporate One S.r.l. - Class A Notes *

| Interest Period | | Interest Payment Date | Amount Accrued | | | Before Payments | | Payments | | After Payments | |
|------------------|----------------|-----------------------|----------------|------|--------------|-----------------|-----------------------|--------------|-----------|-----------------|-----------------------|
| Start (included) | End (excluded) | | Coupon | Days | Interest Due | Unpaid Interest | Outstanding Principal | Interest * | Principal | Unpaid Interest | Outstanding Principal |
| 21/08/2013 | 31/10/2014 | 31/10/2014 | 3.000% | 436 | 8,958,904.11 | - | 250,000,000.00 | 8,958,904.11 | - | - | 250,000,000.00 |
| 31/10/2014 | 30/10/2015 | 30/10/2015 | 3.000% | 364 | 7,479,452.05 | - | 250,000,000.00 | 7,479,452.05 | - | - | 250,000,000.00 |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |

* the Class A Interest Payment Amount and the Class A Adjusted Interest Payment Amount will be payable on each Senior Notes Payment Date.

Large Corporate One S.r.l. - Issuer Available Funds

| | Euro | | Euro |
|---|----------------------|---|----------------------|
| INTEREST AVAILABLE FUNDS | 9,781,917.49 | ISSUER PRINCIPAL AVAILABLE FUNDS | 32,969,763.85 |
| (a) All Interest Collection received by the Servicer (interest, fees, pre-payment penalties) | 452,503.13 | (a) All amount collected by the Servicer on account of principal | 3,627,729.84 |
| (b) All Recoveries (principal and interest components) collected by the Servicer | - | (b) any interest, yield and profit component paid on any Eligible Investments | - |
| (c) Interest accrued and paid on the Accounts | - 25.20 | (c) Any amount received from the Originator pursuant to the Master Receivables Purchase Agreement | - |
| (d) Any amounts (without duplication with the items of the Principal Available Funds and Interest Available Funds) received by the Issuer from any party of the transaction Documents | - | (d) Any amount received from the Originator pursuant to the Warranty and Indemnity Agreement | - |
| (e) Any payment to be received from the Swap Counterparty | 3,884,519.22 | (e) Any Interest Available Funds, if any, to be credited to the Principal Deficiency Ledger and any amount allocated under items fifth and seventh of the Pre-Trigger Notice Interest of Payments | 2,034,533.91 |
| (f) The Cash Reserve Amount | - | (f) All the principal component of proceeds deriving from i) the sale, if any, of the Master Portfolio or of individual Receivables | 26,370,000.10 |
| (g) Any interest, yield and profit component accrued on or generated by any Eligible Investments (without duplication with the item (a) above) | - | ii) the exercise of the pre-emption right | - |
| (h) Any amount allocated on such Payment Date under items First and Tenth of the Pre-Trigger Notice Principal Priority of Payment | - | (g) Any amount set aside in the General Account in accordance with item Second of the Pre-Trigger Notice Principal Priority of Payment and not yet paid to the Originator | - |
| (i) Interest components of the proceeds deriving from the sale of the Master Portfolio or individual Receivables or following the exercise of the pre-emption right | 2,815,763.95 | (h) On each Payment Date during the Initial Period and the Replenishment Period, the amount standing to the credit of Principal Accumulation Account necessary to pay the item First and Second of the Pre-Trigger Notice Principal Priority of Payment | - |
| (j) Any Revolving Drawing paid to the Issuer | - | (i) On the first Payment Date during the Amortisation Period, all amount standing to the credit of the Principal Accumulation Account | - |
| (k) Interest component of the Prepayment (without double counting with the amount under item (a)) after the expiry of the Hardening Period for the relevant Prepayment | - | (j) On the Senior Notes Maturity Date and on the Payment Date following the receipt of a resolution by the Junior Noteholders, the Cash Reserve Amount as the relevant Calculation Date | - |
| (l) on the Calculation Date immediately preceding each Senior Notes Payment Date, the sum of the Interest Element credited on the General Account | 2,629,156.39 | (k) The Principal Prepayment Amount collected by the Servicer or received in respect of the Receivables after the expiry of the Hardening Period | 937,500.00 |
| | | (l) on the Final Maturity Date the balance standing to the credit of the Expenses Account | - |
| ISSUER AVAILABLE FUNDS | 40,717,147.43 | | |

Large Corporate One S.r.l. - Priority of Payments

INTEREST PRIORITY OF PAYMENT

| | | <i>Euro</i> |
|--------------------------|--|--------------|
| INTEREST AVAILABLE FUNDS | | 9,781,917.49 |
| First | A) Any Expenses | 22,630.04 |
| | B) Amount necessary to replenish the Expenses Account up to Retention Amount | 3,936.75 |
| Second | Fees, indemnity, cost and expenses and all other amounts due to: | |
| | a) RoN | 1,982.50 |
| | b) Servicer | 154,989.36 |
| | c) Account Bank | - |
| | d) Custodian Bank | - |
| | e) Calculation Agent | 30,000.00 |
| | f) Additional Calculation Agent | 9,150.00 |
| | g) Cash Manager | - |
| | h) Paying Agent | 1,250.00 |
| | i) Senior Notes Guarantor | 22,737.53 |
| | j) Corporate Servicer | 20,215.75 |
| | k) Stichting Corporate Servicer | - |
| | l) Interest Shortfall Liquidity Provider | 1,039.60 |
| Third | Amount due to the Swap Counterparty under the Swap Agreement | - |
| Fourth | on each Payment Date other than a Senior Notes Payment Date, any Interest Element; on each Senior Notes Payment Date, interest on the Senior Notes | 7,479,452.05 |
| Fifth | To transfer to the Principal Available Funds any amount paid on the preceding Payment Date under the item First of the Pre-Trigger Notice Principal Priority of Payment | - |
| Sixth | To repay to the Senior Notes Guarantor all amount paid by the latter as Interest Guaranteed Amounts | - |
| Seventh | Amount necessary to reduce to zero the debit balance of the Principal Deficiency Ledger | 2,034,533.91 |
| Eight | During the Initial Period and the Replenishment Period to the Originator: A) the Other Component of the Purchase Price B) the Other Component of the Purchase Price due and payable which have remained unpaid on previous Payment Dates | - |
| Ninth | Any amount necessary to replenish the Cash Reserve Account up to the Cash reserve Required Amount | - |
| Tenth | Any swap termination payment other than any amount paid under item Third | - |
| Eleventh | Any interest, cost and expenses to pay to the Interest Shortfall Facility Provider | - |
| Twelfth | Any principal due to the Interest Shortfall Facility Provider | - |
| Thirteenth | Interest on the Junior Notes | - |
| Fourteenth | Variable Return on the Junior Notes | - |

PRINCIPAL PRIORITY OF PAYMENT

| | | <i>Euro</i> |
|---------------------------|--|---------------|
| PRINCIPAL AVAILABLE FUNDS | | 32,969,763.85 |
| First | Any amount payable under items: A) First to Third (inclusive) under the Pre-Trigger Notice Interest Priority of Payment if the Senior Notes Guarantor has not defaulted; has not been terminated and the Senior Notes Guarantor has not defaulted; B) First to Fourth (inclusive) under the Pre-Trigger Notice Interest Priority of Payment if the Senior Notes Guarantee has been terminated or the Senior Notes Guarantor has been terminated | - |
| Second | During the Initial Period and the Replenishment Period, to pay to the Originator: A) the Principal Component of the Purchase Price B) the Principal Component of the Purchase Price due and payable which have remained unpaid on previous Payment Dates | 29,926,923.08 |
| Third | During the Replenishment Period to credit to the Principal Accumulation Account any residual Principal Available Funds | 3,042,840.77 |
| Fourth | On the Senior Notes Payment Date, the Principal Amount on the Senior Notes | - |
| Fifth | To the Originator any Adjustment Purchase Price | - |
| Sixth | Amount due and payable under items Eleventh to Twelfth of the Pre-Trigger Notice Interest Priority of Payments, unless already paid under the Pre-Trigger Notice Interest Priority of Payment | - |
| Seventh | Any amount due to the Originator under the Transaction Document not already paid under other items of this Pre-Trigger Notice Principal Priority of Payment | - |
| Eighth | To repay to the Senior Notes Guarantor all amount paid by the latter to the Senior Noteholders | - |
| Ninth | All principal amount on the Junior Notes up to the Junior Notes Retained Amount | - |
| Tenth | A) Up to but excluding the date on which there are no outstanding Receivables, to transfer to the Interest Available Funds any residual Principal Available Funds B) on the Payment Date on which there are no outstanding Receivables, to transfer to the Interest Available Funds any residual Principal Available Funds, net of the Junior Notes Retained Amount | - |
| Eleventh | All amount outstanding in respect of Junior Notes Retained Amount | - |

SERVICING REPORT n. 8 - PORTFOLIO PERFORMANCE

| | | During the collection period / Nel corso del Periodo di incasso | | | In the previous collection period / Nel corso del Periodo di incasso precedente | | |
|---|-----------------------------------|---|------------------------------------|-----------------------------------|---|------------------------------------|--|
| Collections / Incassi relativi al portafoglio | Total Principal / Totale Capitale | Total Interest / Totale Interessi | Total Collections / Totale Incassi | Total Principal / Totale Capitale | Total Interest / Totale Interessi | Total Collections / Totale Incassi | |
| a. Total | 29.997.729,84 | 3.268.241,88 | 33.265.971,82 | 82.320.661,71 | 2.184.722,23 | 86.510.383,94 | |

| | | During the collection period / Nel corso del Periodo di incasso | | | | In the previous collection period / Nel corso del periodo di incasso precedente | | | | In the two previous collection periods / Nel corso dei due periodi di incasso precedenti | | In the three previous collection periods / Nel corso dei tre periodi di incasso precedenti | |
|---|---|---|--|--|---|---|--|--|---|--|--|--|--|
| Portfolio Status / Stato del portafoglio | Number of loans / Numero di finanziamenti | Outstanding amount / Capitale da rimborsare | % on the current outstanding / % sul Totale Debito Residuo Attuale | % on the initial portfolio / % sull'importo originariamente cartolarizzato | Number of loans / Numero di finanziamenti | Outstanding amount / Capitale da rimborsare | % on the current outstanding / % sul Totale Debito Residuo Attuale | % on the initial portfolio / % sull'importo originariamente cartolarizzato | Number of loans / Numero di finanziamenti | Outstanding amount / Capitale da rimborsare | % on the current outstanding / % sul Totale Debito Residuo Attuale | % on the initial portfolio / % sull'importo originariamente cartolarizzato | |
| b. Total | 28 | 237.620.741,97 | 100,00% | 85,25% | 28 | 186.553.971,91 | 100,00% | 85,25% | 32 | 257.429.633,62 | 100,00% | 85,25% | |
| b.1 Performing Receivables (excluding Delinquent and Crediti non in bonis) | 28 | 237.620.741,97 | 100,00% | 85,25% | 28 | 186.553.971,91 | 100,00% | 85,25% | 32 | 257.429.633,62 | 100,00% | 85,25% | |
| b.2 Delinquent Receivables which are not classified as Crediti non in bonis | 0 | - | 0,00% | 0,00% | 0 | - | 0,00% | 0,00% | 0 | - | 0,00% | 0,00% | |
| b.3 Crediti non in bonis | 0 | - | 0,00% | 0,00% | 0 | - | 0,00% | 0,00% | 0 | - | 0,00% | 0,00% | |

| | | During the collection period / Nel corso del Periodo di incasso | | | | In the previous collection period / Nel corso del periodo di incasso precedente | | | | In the two previous collection periods / Nel corso dei due periodi di incasso precedenti | | In the three previous collection periods / Nel corso dei tre periodi di incasso precedenti | |
|--|---|---|--|--|---|---|--|--|---|--|--|--|--|
| Arrears status / Dettaglio dei finanziamenti relativi a crediti insoluti | Number of loans / Numero di finanziamenti | Outstanding amount / Capitale da rimborsare | % on the current outstanding / % sul Totale Debito Residuo Attuale | % on the initial portfolio / % sull'importo originariamente cartolarizzato | Number of loans / Numero di finanziamenti | Outstanding amount / Capitale da rimborsare | % on the current outstanding / % sul Totale Debito Residuo Attuale | % on the initial portfolio / % sull'importo originariamente cartolarizzato | Number of loans / Numero di finanziamenti | Outstanding amount / Capitale da rimborsare | % on the current outstanding / % sul Totale Debito Residuo Attuale | % on the initial portfolio / % sull'importo originariamente cartolarizzato | |
| c. Total | 0 | - | 0,00% | 0,00% | 0 | - | 0,00% | 0,00% | 0 | - | 0,00% | 0,00% | |
| c.1 from 0 to 29 days | 0 | - | 0,00% | 0,00% | 0 | - | 0,00% | 0,00% | 0 | - | 0,00% | 0,00% | |
| c.2 from 30 to 59 days | 0 | - | 0,00% | 0,00% | 0 | - | 0,00% | 0,00% | 0 | - | 0,00% | 0,00% | |
| c.3 from 60 to 89 days | 0 | - | 0,00% | 0,00% | 0 | - | 0,00% | 0,00% | 0 | - | 0,00% | 0,00% | |
| c.4 from 90 to 119 days | 0 | - | 0,00% | 0,00% | 0 | - | 0,00% | 0,00% | 0 | - | 0,00% | 0,00% | |
| c.5 from 120 to 149 days | 0 | - | 0,00% | 0,00% | 0 | - | 0,00% | 0,00% | 0 | - | 0,00% | 0,00% | |
| c.6 from 150 to 179 days | 0 | - | 0,00% | 0,00% | 0 | - | 0,00% | 0,00% | 0 | - | 0,00% | 0,00% | |
| c.7 from 180 to 209 days | 0 | - | 0,00% | 0,00% | 0 | - | 0,00% | 0,00% | 0 | - | 0,00% | 0,00% | |
| c.8 from 210 to 239 days | 0 | - | 0,00% | 0,00% | 0 | - | 0,00% | 0,00% | 0 | - | 0,00% | 0,00% | |
| c.9 from 240 to 269 days | 0 | - | 0,00% | 0,00% | 0 | - | 0,00% | 0,00% | 0 | - | 0,00% | 0,00% | |
| c.10 from 270 to 299 days | 0 | - | 0,00% | 0,00% | 0 | - | 0,00% | 0,00% | 0 | - | 0,00% | 0,00% | |
| c.11 from 300 to 329 days | 0 | - | 0,00% | 0,00% | 0 | - | 0,00% | 0,00% | 0 | - | 0,00% | 0,00% | |
| c.12 from 330 to 360 days | 0 | - | 0,00% | 0,00% | 0 | - | 0,00% | 0,00% | 0 | - | 0,00% | 0,00% | |
| c.13 over 360 days | 0 | - | 0,00% | 0,00% | 0 | - | 0,00% | 0,00% | 0 | - | 0,00% | 0,00% | |

| | | During the collection period | % on the initial portfolio | In the previous collection period | In the two previous collection periods | In the three previous collection periods | Total over the four periods | Gross cumulative default | % on the initial portfolio |
|---|--------------------------------|--|---|--|--|--|--|---|----------------------------|
| Defaulted Loans (gross of recoveries) / Finanziamenti relativi a crediti in default (al lordo del recupero) | Nel corso del Periodo Corrente | % Classificato a default nel corso del Periodo Corrente sull'originario cartolarizzato | Nel corso del periodo di incasso precedente | Nel corso di due periodi di incasso precedenti | Nel corso di tre periodi di incasso precedenti | Totale nel corso dei quattro periodi | Totale cumulato classificato a Default | % totale cumulato classificato a Default sull'originario cartolarizzato | |
| d. Total | 0 | 0,00% | 0 | 0 | 0 | 0 | 0 | 0,00% | |
| d.1 Number of Loans / Numero di finanziamenti | 0 | 0,00% | 0 | 0 | 0 | 0 | 0 | 0,00% | |
| d.2 Amount classified as Default / Importo classificato a default | - | 0,00% | - | - | - | - | - | 0,00% | |

| | | During the collection period | % on the cumulative default | In the previous collection period | In the two previous collection periods | In the three previous collection periods | Amount written-off during the period | Total amount written-off | Total amount written-off as % on the amount classified as default |
|--|--------------------------------|--|---|--|--|--|---------------------------------------|--|---|
| Recovery on loans classified as default / Recupero sui finanziamenti relativi a crediti in default | Nel corso del Periodo Corrente | % sul totale cumulato classificato a default | Nel corso del periodo di incasso precedente | Nel corso di due periodi di incasso precedenti | Nel corso di tre periodi di incasso precedenti | Totale recuperato/stralciato nel corso dei quattro periodi | Totale cumulato recuperato/stralciato | % del totale cumulato recuperato/stralciato sul totale cumulato classificato a default | |
| e. Total | 0 | 0,00% | - | - | - | - | - | 0,00% | |
| e.1 Recovered amount / Importo recuperato | - | 0,00% | - | - | - | - | - | 0,00% | |

| | | During the collection period | % on the initial portfolio | At the end of the previous collection period | At the end of the second previous collection periods | At the end of the third previous collection periods | Total over the four periods | Cumulative pre-paid amount | % on the initial portfolio |
|--|--------------------------------|---|---|--|--|---|---|---|----------------------------|
| Pre-payments / Estinzioni Anticipate | Nel corso del Periodo Corrente | % estimo anticipatamente nel corso del Periodo Corrente sull'importo originariamente cartolarizzato | Alla fine del periodo di incasso precedente | Alla fine di due periodi di incasso precedenti | Alla fine di tre periodi di incasso precedenti | Totale dei quattro periodi | Totale cumulato estinto anticipatamente | % totale cumulato estinto anticipatamente sull'importo originariamente cartolarizzato | |
| f. Total | 0,00 | 0,00% | 5.654.545,44 | 4.887.500,00 | - | 10.342.045,44 | 11.279.545,44 | 4,06% | |
| f.1 Principal component / Quota capitale estinzioni anticipate totali/parziali | 0,00 | 0,00% | 5.654.545,44 | 4.887.500,00 | - | 10.342.045,44 | 11.279.545,44 | 4,06% | |

SERVICING REPORT n. 8 - PORTFOLIO DESCRIPTION

PORTFOLIO DESCRIPTION (a)

| General Information about the Portfolio | | Value |
|---|--|----------------|
| Informazioni generali sul portafoglio | | Valore |
| A1 | Number of Loans / Numero di Finanziamenti | 28 |
| A2 | Outstanding Portfolio Amount / Debito residuo | 237.520.741,97 |
| A3 | Average Outstanding Amount (1) / Debito Residuo Medio (1) | 8.487.888,64 |
| A4 | Weighted Average Remaining Term (2) / Residuo medio ponderato (2) (1) | 63,73 |
| A5 | Top Borrower Group | 26.700.000,00 |
| A6 | Weighted Average Remaining Term (2) (4) / Residuo medio ponderato (2) (4) | 48,17 |
| A7 | Weighted Average rate (by class) (2) (5) / Tasso medio ponderato (base classi) (2) (5) | 0,00% |
| A8 | Weighted Average spread (floating rates) (2) (6) / Spread medio ponderato (base variabili) (2) (6) | 1,32% |
| A9 | Weighted Average probability default (7) / Media ponderata probabilità default - IVA IVA (2) | 0,23% |
| A10 | Weighted Average Loss given default (LGD) (2) | 58,09% |

| Outstanding amount | At the end of the collection period Alla fine del periodo di incasso corrente | | | | At start of the Transaction All'inizio dell'Operazione | | | |
|--------------------|--|--|-----------------------|-------------------------------|---|--|-----------------------|-------------------------------|
| | Number of Loans | % on Total Number of Loans Outstanding | Amount Outstanding | % on Total Amount Outstanding | Number of Loans | % on Total Number of Loans Outstanding | Amount Outstanding | % on Total Amount Outstanding |
| Debito Residuo | Numero di finanziamenti | % sul totale finanziamenti | Valore debito residuo | % sul debito residuo | Numero di finanziamenti | % sul totale finanziamenti | Valore debito residuo | % sul debito residuo |
| A1 | from 0 included to 2.000.000 (excluded) Euro | 8 | 28,87% | 7.459.171,33 | 3,18% | 4 | 2.900.720,52 | 1,24% |
| A2 | from 2.000.000 (included) to 5.000.000 (excluded) Euro | 8 | 28,97% | 27.504.732,59 | 11,62% | 4 | 13.498.856,30 | 5,69% |
| A3 | from 5.000.000 (included) to 10.000.000 (excluded) Euro | 2 | 7,14% | 19.020.652,14 | 8,01% | 2 | 20.950,00 | 0,01% |
| A4 | from 10.000.000 (included) to 20.000.000 (excluded) Euro | 5 | 17,86% | 84.045.123,52 | 35,39% | 2 | 21.77% | 9,16% |
| A5 | from 20.000.000 (included) to 30.000.000 (excluded) Euro | 2 | 7,14% | 123.353.000,00 | 51,94% | 2 | 54.821.420,66 | 23,08% |
| A6 | from 30.000.000 (included) to 40.000.000 (excluded) Euro | 0 | 0,00% | - | 0,00% | 0 | - | 0,00% |
| A7 | from 40.000.000 (included) to 50.000.000 (excluded) Euro | 0 | 0,00% | - | 0,00% | 0 | - | 0,00% |
| A8 | from 50.000.000 (included) to 60.000.000 (excluded) Euro | 0 | 0,00% | - | 0,00% | 0 | - | 0,00% |
| A9 | over 60.000.000 (included) Euro | 0 | 0,00% | - | 0,00% | 0 | - | 0,00% |
| Total | | 28 | 100,00% | 237.520.742 | 100,00% | 21 | 100,00% | 278.606,012 |

| Portfolio Seasoning (3) | At the end of the collection period Alla fine del periodo di incasso corrente | | | | At start of the Transaction All'inizio dell'Operazione | | | |
|-------------------------------|--|--|-----------------------|-------------------------------|---|--|-----------------------|-------------------------------|
| | Number of Loans | % on Total Number of Loans Outstanding | Amount Outstanding | % on Total Amount Outstanding | Number of Loans | % on Total Number of Loans Outstanding | Amount Outstanding | % on Total Amount Outstanding |
| Resonanza del portafoglio (3) | Numero di finanziamenti | % sul totale finanziamenti | Valore debito residuo | % sul debito residuo | Numero di finanziamenti | % sul totale finanziamenti | Valore debito residuo | % sul debito residuo |
| A1 | from 0 included to 12 (excluded) months | 2 | 7,14% | 12.700.000,00 | 5,35% | 2 | 75.183.603,32 | 31,71% |
| A2 | from 12 (included) to 24 (excluded) months | 2 | 7,14% | 37.500.000,00 | 15,79% | 4 | 14.403.688,01 | 5,17% |
| A3 | from 24 (included) to 36 (excluded) months | 0 | 0,00% | - | 0,00% | 0 | - | 0,00% |
| A4 | from 36 (included) to 48 (excluded) months | 0 | 0,00% | - | 0,00% | 0 | - | 0,00% |
| A5 | from 48 (included) to 60 (excluded) months | 12 | 42,87% | 46.265.122,50 | 19,48% | 0 | 0,00% | 0,00% |
| A6 | from 60 (included) to 72 (excluded) months | 2 | 7,14% | 3.003.333,33 | 1,26% | 1 | 10.734.557,10 | 3,86% |
| A7 | from 72 (included) to 84 (excluded) months | 3 | 10,71% | 43.965.000,00 | 18,51% | 0 | 0,00% | 0,00% |
| A8 | from 84 (included) to 96 (excluded) months | 1 | 3,57% | 6.279.624,74 | 2,65% | 1 | 16.188.340,22 | 5,81% |
| A9 | over 96 (included) months | 2 | 7,14% | 29.837.841,74 | 12,59% | 2 | 63.733.989,94 | 22,89% |
| Total | | 28 | 100,00% | 237.520.741,97 | 100,00% | 21 | 278.606,011,51 | 100,00% |

| By Borrower expected Probability of Default | At the end of the collection period Alla fine del periodo di incasso corrente | | | | At start of the Transaction All'inizio dell'Operazione | | | | |
|---|--|--|-----------------------|-------------------------------|---|--|-----------------------|-------------------------------|--------|
| | Number of Loans | % on Total Number of Loans Outstanding | Amount Outstanding | % on Total Amount Outstanding | Number of Loans | % on Total Number of Loans Outstanding | Amount Outstanding | % on Total Amount Outstanding | |
| Probabilità di default del debitore | Numero di finanziamenti | % sul totale finanziamenti | Valore debito residuo | % sul debito residuo | Numero di finanziamenti | % sul totale finanziamenti | Valore debito residuo | % sul debito residuo | |
| A1 | from 0 (included) to 0,10% (excluded) | 7 | 25,00% | 126.678.094,81 | 53,31% | 4 | 17,38% | 119.921.428,59 | 49,91% |
| A2 | from 0,10% (included) to 0,20% (excluded) | 11 | 39,29% | 44.800.244,13 | 18,86% | 1 | 4,30% | 5.783.112,47 | 2,43% |
| A3 | from 0,20% (included) to 0,30% (excluded) | 2 | 7,14% | 8.185.181,84 | 3,45% | 8 | 26,09% | 35.438.288,28 | 12,72% |
| A4 | from 0,30% (included) to 0,40% (excluded) | 2 | 7,14% | 13.265.000,00 | 5,59% | 2 | 26,09% | 33.299.671,72 | 11,94% |
| A5 | from 0,40% (included) to 0,50% (excluded) | 3 | 10,72% | 10.864.279,85 | 4,57% | 0 | 0,00% | 0,00% | |
| A6 | from 0,50% (included) to 0,60% (excluded) | 0 | 0,00% | - | 0,00% | 1 | 4,30% | 7.686.364,88 | 3,28% |
| A7 | from 0,60% (included) to 0,70% (excluded) | 0 | 0,00% | - | 0,00% | 1 | 4,30% | 3.000.000,00 | 1,26% |
| A8 | from 0,70% (included) to 0,80% (excluded) | 1 | 3,57% | 2.700.000,00 | 1,14% | 0 | 0,00% | 0,00% | |
| A9 | from 0,80% (included) to 0,90% (excluded) | 1 | 3,57% | 4.579.411,74 | 1,93% | 1 | 4,30% | 63.107.214,68 | 22,46% |
| A10 | from 0,90% (included) to 1,00% (excluded) | 1 | 3,57% | 26.308.630,00 | 10,66% | 0 | 0,00% | 0,00% | |
| A11 | from 1,00% (included) to 2,00% (excluded) | 0 | 0,00% | - | 0,00% | 0 | 0,00% | 0,00% | |
| A12 | from 2,00% (included) to 3,00% (excluded) | 0 | 0,00% | - | 0,00% | 0 | 0,00% | 0,00% | |
| A13 | over 3,00% | 0 | 0,00% | - | 0,00% | 0 | 0,00% | 0,00% | |
| Total | | 28 | 100,00% | 237.520.741,97 | 100,00% | 21 | 100,00% | 278.606,011,51 | |

| Remaining Term (4) | At the end of the collection period Alla fine del periodo di incasso corrente | | | | At start of the Transaction All'inizio dell'Operazione | | | | |
|---------------------|--|--|-----------------------|-------------------------------|---|--|-----------------------|-------------------------------|--------|
| | Number of Loans | % on Total Number of Loans Outstanding | Amount Outstanding | % on Total Amount Outstanding | Number of Loans | % on Total Number of Loans Outstanding | Amount Outstanding | % on Total Amount Outstanding | |
| Residuo residuo (4) | Numero di finanziamenti | % sul totale finanziamenti | Valore debito residuo | % sul debito residuo | Numero di finanziamenti | % sul totale finanziamenti | Valore debito residuo | % sul debito residuo | |
| A1 | from 0 included to 12 months (excluded) | 10 | 35,71% | 44.859.064 | 19,26% | 3 | 15,94% | 13.693.183,63 | 5,81% |
| A2 | from 12 (included) to 24 months (excluded) | 2 | 7,14% | 38.450.000 | 16,19% | 4 | 17,38% | 19.386.188,70 | 8,20% |
| A3 | from 24 (included) to 36 months (excluded) | 12 | 42,87% | 81.873.108 | 34,47% | 8 | 38,13% | 120.011.177,92 | 49,18% |
| A4 | from 36 (included) to 48 months (excluded) | 2 | 7,14% | 19.700.000 | 8,29% | 4 | 21,74% | 46.200.961,36 | 19,18% |
| A5 | from 48 (included) to 60 months (excluded) | 1 | 3,57% | 4.529.412 | 1,91% | 0 | 0,00% | 0,00% | |
| A6 | from 60 (included) to 72 months (excluded) | 0 | 0,00% | - | 0,00% | 0 | 0,00% | 0,00% | |
| A7 | from 72 (included) to 84 months (excluded) | 0 | 0,00% | - | 0,00% | 0 | 0,00% | 0,00% | |
| A8 | from 84 (included) to 96 months (excluded) | 0 | 0,00% | - | 0,00% | 0 | 0,00% | 0,00% | |
| A9 | over 96 (included) months | 1 | 3,57% | 26.308.630 | 10,66% | 1 | 4,30% | 63.107.214,68 | 22,46% |
| Total | | 28 | 100,00% | 237.520.741,97 | 100,00% | 21 | 100,00% | 278.606,011,51 | |

| By Region (5) | At the end of the collection period Alla fine del periodo di incasso corrente | | | | At start of the Transaction All'inizio dell'Operazione | | | | |
|------------------------------|--|--|-----------------------|-------------------------------|---|--|-----------------------|-------------------------------|--------|
| | Number of Loans | % on Total Number of Loans Outstanding | Amount Outstanding | % on Total Amount Outstanding | Number of Loans | % on Total Number of Loans Outstanding | Amount Outstanding | % on Total Amount Outstanding | |
| Distribuzione Geografica (5) | Numero di finanziamenti | % sul totale finanziamenti | Valore debito residuo | % sul debito residuo | Numero di finanziamenti | % sul totale finanziamenti | Valore debito residuo | % sul debito residuo | |
| T1 | Abruzzo | 0 | 0,00% | - | 0,00% | 1 | 4,30% | 16.188.340,22 | 5,81% |
| T2 | Basilicata | 0 | 0,00% | - | 0,00% | 0 | 0,00% | 0,00% | |
| T3 | Calabria | 0 | 0,00% | - | 0,00% | 0 | 0,00% | 0,00% | |
| T4 | Campania | 0 | 0,00% | - | 0,00% | 0 | 0,00% | 0,00% | |
| T5 | Emilia - Romagna | 10 | 35,71% | 83.014.110,57 | 34,95% | 5 | 21,74% | 127.670.974,82 | 45,83% |
| T6 | Friuli-Venezia Giulia | 2 | 7,14% | 7.839.109,87 | 3,30% | 2 | 8,70% | 18.397.885,16 | 6,60% |
| T7 | Lazio | 0 | 0,00% | - | 0,00% | 0 | 0,00% | 0,00% | |
| T8 | Liguria | 1 | 3,57% | 20.000.000,00 | 8,42% | 0 | 0,00% | 0,00% | |
| T9 | Lombardia | 21 | 75,00% | 83.015.844,03 | 35,36% | 2 | 8,70% | 3.920.582,91 | 1,39% |
| T10 | Marche | 1 | 3,57% | 2.700.000,00 | 1,14% | 0 | 0,00% | 0,00% | |
| T11 | Molise | 0 | 0,00% | - | 0,00% | 0 | 0,00% | 0,00% | |
| T12 | Piemonte | 17 | 60,71% | 19.823.675,30 | 8,35% | 14 | 66,67% | 60.517.675,78 | 21,71% |
| T13 | Puglia | 0 | 0,00% | - | 0,00% | 0 | 0,00% | 0,00% | |
| T14 | Sardegna | 0 | 0,00% | - | 0,00% | 0 | 0,00% | 0,00% | |
| T15 | Sicilia | 0 | 0,00% | - | 0,00% | 0 | 0,00% | 0,00% | |
| T16 | Toscana | 0 | 0,00% | - | 0,00% | 0 | 0,00% | 0,00% | |
| T17 | Trentino - Alto Adige | 0 | 0,00% | - | 0,00% | 0 | 0,00% | 0,00% | |
| T18 | Umbria | 0 | 0,00% | - | 0,00% | 0 | 0,00% | 0,00% | |
| T19 | Valle d'Aosta | 0 | 0,00% | - | 0,00% | 0 | 0,00% | 0,00% | |
| T20 | Veneto | 3 | 10,71% | 20.824.332,10 | 8,80% | 3 | 14,29% | 62.321.254,22 | 22,37% |
| T21 | Esigee | 0 | 0,00% | - | 0,00% | 0 | 0,00% | 0,00% | |
| Total | | 28 | 100,00% | 237.520.741,97 | 100,00% | 21 | 100,00% | 278.606,011,51 | |

| By Client Segment (BAE) | At the end of the collection period Alla fine del periodo di incasso corrente | | | | At start of the Transaction Alla data dell'operazione | | | | |
|---|--|----------------------------|-----------------------|-------------------------------|--|----------------------------|-----------------------|-------------------------------|----------------|
| | Number of Loans | % on Total Number of Loans | Amount Outstanding | % on Total Amount Outstanding | Number of Loans | % on Total Number of Loans | Amount Outstanding | % on Total Amount Outstanding | |
| Distribuzione per Settore Industriale (BAE) | Numero di finanziamenti | % sul totale finanziamenti | Valore debito residuo | % sul debito residuo | Numero di finanziamenti | % sul totale finanziamenti | Valore debito residuo | % sul debito residuo | |
| A1 | 100 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A2 | 101 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A3 | 102 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A4 | 101 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A5 | 141 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A6 | 165 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A7 | 166 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A8 | 167 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A9 | 173 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A10 | 174 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A11 | 175 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A12 | 176 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A13 | 177 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A14 | 178 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A15 | 181 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A16 | 245 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A17 | 247 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A18 | 248 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A19 | 249 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A20 | 250 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A21 | 255 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A22 | 256 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A23 | 257 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A24 | 258 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A25 | 259 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A26 | 263 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A27 | 264 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A28 | 265 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A29 | 266 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A30 | 267 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A31 | 268 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A32 | 270 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A33 | 274 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A34 | 275 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A35 | 276 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A36 | 278 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A37 | 279 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A38 | 280 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A39 | 283 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A40 | 284 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A41 | 288 | 3 | 10,71% | 55,650,000.00 | 23,43% | 0 | 0,00% | - | 0,00% |
| A42 | 284 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A43 | 296 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A44 | 298 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A45 | 305 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A46 | 309 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A47 | 430 | 20 | 71,43% | 121,665,637,76 | 61,27% | 13 | 82,61% | 212,781,016,69 | 78,37% |
| A48 | 431 | 4 | 14,29% | 43,062,247,23 | 21,53% | 1 | 13,04% | 21,440,000,00 | 7,82% |
| A49 | 432 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A50 | 436 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A51 | 470 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A52 | 471 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A53 | 472 | 0 | 0,00% | - | 0,00% | 1 | 4,30% | 4,72 | 1,71% |
| A54 | 473 | 1 | 3,57% | 17,142,857,12 | 7,22% | 0 | 0,00% | - | 0,00% |
| A55 | 474 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A56 | 476 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A57 | 480 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A58 | 481 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A59 | 482 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A60 | 490 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A61 | 491 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A62 | 492 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A63 | 500 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A64 | 501 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A65 | 501 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A66 | 502 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A67 | 500 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A68 | 614 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A69 | 615 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A70 | 704 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A71 | 706 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A72 | 706 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A73 | 707 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A74 | 708 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A75 | 709 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A76 | 713 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A77 | 714 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A78 | 716 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A79 | 717 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A80 | 718 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A81 | 724 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A82 | 725 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A83 | 726 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A84 | 727 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A85 | 728 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A86 | 729 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A87 | 733 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A88 | 734 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A89 | 735 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A90 | 739 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A91 | 743 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A92 | 744 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A93 | 745 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A94 | 746 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A95 | 747 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A96 | 748 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A97 | 747 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A98 | 758 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A99 | 759 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A100 | 768 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A101 | 769 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A102 | 770 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A103 | 771 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A104 | 772 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A105 | 773 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A106 | 774 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A107 | 775 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A108 | 783 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A109 | 784 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A110 | 785 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A111 | 786 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A112 | 784 | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A113 | AlTRI | 0 | 0,00% | - | 0,00% | 0 | 0,00% | - | 0,00% |
| A | Total | 28 | 100,00% | 237,520,741,97 | 100,00% | 21 | 100,00% | 278,606,011,51 | 100,00% |

| By Client Industry Sector | At the end of the collection period Alla fine del periodo di incasso corrente | | | | At start of the Transaction All'inizio dell'Operazione | | | |
|--|--|--|-----------------------|-------------------------------|---|--|-----------------------|-------------------------------|
| | Number of Loans | % on Total Number of Loans Outstanding | Amount Outstanding | % on Total Amount Outstanding | Number of Loans | % on Total Number of Loans Outstanding | Amount Outstanding | % on Total Amount Outstanding |
| Distribuzione per Settore di attività Industriale | | % sul totale finanziamenti | Valore debito residuo | % sul debito residuo | | % sul totale finanziamenti | Valore debito residuo | % sul debito residuo |
| A1 Chemicals, Plastics and Healthcare | 1 | 3.67% | 3.125.169,59 | 1.36% | 2 | 8.79% | 7.856.541,23 | 2.82% |
| A2 Construction, Wood and Furniture | 1 | 3.67% | 1.749.737,49 | 0.75% | 1 | 3.35% | 7.696.961,89 | 2.74% |
| A3 Consumer Goods | 0 | 0.00% | - | 0.00% | 1 | 4.35% | 509.532,31 | 0.18% |
| A4 Electronics | 3 | 10.75% | 6.544.163,29 | 2.87% | 3 | 13.04% | 25.426.994,13 | 8.97% |
| A5 Energy/Oil/Gas Management | 4 | 14.26% | 69.667.667,19 | 26.46% | 1 | 4.35% | 49.306.416,00 | 17.44% |
| A6 Fin Institution and Insurance | 2 | 7.14% | 51.794.500,00 | 21.81% | 1 | 4.35% | 65.000.000,00 | 19.74% |
| A7 Food and Beverage | 3 | 10.75% | 9.573.847,49 | 4.03% | 1 | 3.94% | 45.183.223,87 | 16.23% |
| A8 Machinery and Metals | 6 | 21.43% | 17.056.080,57 | 7.20% | 1 | 4.35% | 3.000.000,00 | 1.08% |
| A9 Real Estate | 1 | 3.67% | 4.528.411,74 | 1.91% | 2 | 8.79% | 14.528.117,4 | 5.09% |
| A10 Services | 2 | 7.14% | 29.008.030,00 | 11.79% | 2 | 8.79% | 10.188.221,57 | 3.66% |
| A11 Textiles | 2 | 7.14% | 13.194.444,45 | 5.50% | 2 | 8.79% | 42.438.345,22 | 15.23% |
| A12 Transport & Travel | 2 | 7.14% | 30.000.000,00 | 12.63% | 0 | 0.00% | - | 0.00% |
| A13 Telecom & IT | 1 | 3.67% | 11.250.000,00 | 4.74% | 0 | 0.00% | - | 0.00% |
| Total | 28 | 100.00% | 237.520.741,97 | 100.00% | 23 | 100.00% | 278.696.611,51 | 100.00% |

| Interest Payment Frequency | At the end of the collection period Alla fine del periodo di incasso corrente | | | | At start of the Transaction All'inizio dell'Operazione | | | |
|---|--|--|-----------------------|-------------------------------|---|--|-----------------------|-------------------------------|
| | Number of Loans | % on Total Number of Loans Outstanding | Amount Outstanding | % on Total Amount Outstanding | Number of Loans | % on Total Number of Loans Outstanding | Amount Outstanding | % on Total Amount Outstanding |
| Distribuzione per frequenza di pagamento della quota interessi | | % sul totale finanziamenti | Valore debito residuo | % sul debito residuo | | % sul totale finanziamenti | Valore debito residuo | % sul debito residuo |
| L1 Monthly / Mensile | 0 | 0.00% | 0,00 | 0.00% | 0 | 0.00% | 301.936,39 | 0.22% |
| L2 Bimonthly / Bimestrale | 0 | 0.00% | 0,00 | 0.00% | 1 | 4.35% | 0,00 | 0.00% |
| L3 Quarterly / Trimestrale | 12 | 42.86% | 70.526.368,34 | 29.69% | 16 | 69.22% | 141.593.864,80 | 47.23% |
| L4 Semi Annually / Semestrale | 16 | 57.14% | 166.364.373,03 | 70.31% | 7 | 30.43% | 146.520.210,32 | 52.52% |
| L5 Annually / Annuale | 0 | 0.00% | 0,00 | 0.00% | 0 | 0.00% | 0,00 | 0.00% |
| Total | 28 | 100.00% | 237.520.741,97 | 100.00% | 23 | 100.00% | 278.696.611,51 | 100.00% |

| Interest Rate Type | At the end of the collection period Alla fine del periodo di incasso corrente | | | | At start of the Transaction All'inizio dell'Operazione | | | |
|--|--|--|-----------------------|-------------------------------|---|--|-----------------------|-------------------------------|
| | Number of Loans | % on Total Number of Loans Outstanding | Amount Outstanding | % on Total Amount Outstanding | Number of Loans | % on Total Number of Loans Outstanding | Amount Outstanding | % on Total Amount Outstanding |
| Tipologia di tasso di interesse | | % sul totale finanziamenti | Valore debito residuo | % sul debito residuo | | % sul totale finanziamenti | Valore debito residuo | % sul debito residuo |
| I1 Floating / Variabile | 0 | 0.00% | 0,00 | 0.00% | 0 | 0.00% | 626.773,26 | 0.22% |
| I2 Floating / Variabile | 28 | 100.00% | 237.520.741,97 | 100.00% | 23 | 99.66% | 277.979.238,25 | 99.78% |
| Total | 28 | 100.00% | 237.520.741,97 | 100.00% | 23 | 100.00% | 278.696.611,51 | 100.00% |

| Interest Rate | At the end of the collection period Alla fine del periodo di incasso corrente | | | | At start of the Transaction All'inizio dell'Operazione | | | |
|---|--|--|-----------------------|-------------------------------|---|--|-----------------------|-------------------------------|
| | Number of Loans | % on Total Number of Loans Outstanding | Amount Outstanding | % on Total Amount Outstanding | Number of Loans | % on Total Number of Loans Outstanding | Amount Outstanding | % on Total Amount Outstanding |
| Tasso di Interesse (finanziamenti a tasso fisso) (S) | | % sul totale finanziamenti | Valore debito residuo | % sul debito residuo | | % sul totale finanziamenti | Valore debito residuo | % sul debito residuo |
| S1 0% (incluso) - 3% (escluso) | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% | - | 0.00% |
| S2 3% (incluso) - 4% (escluso) | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% | - | 0.00% |
| S3 4% (incluso) - 5% (escluso) | 0 | 0.00% | 0 | 0.00% | 1 | 4.35% | 626.773,26 | 0.22% |
| S4 5% (incluso) - 6% (escluso) | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% | - | 0.00% |
| S5 >=6% | 0 | 0.00% | 0 | 0.00% | 0 | 0.00% | - | 0.00% |
| Total | 0 | 0.00% | - | 0.00% | 1 | 4.35% | 626.773,26 | 0.22% |

| Spread on the relevant reference rate (S) | At the end of the collection period Alla fine del periodo di incasso corrente | | | | At start of the Transaction All'inizio dell'Operazione | | | |
|---|--|--|-----------------------|-------------------------------|---|--|-----------------------|-------------------------------|
| | Number of Loans | % on Total Number of Loans Outstanding | Amount Outstanding | % on Total Amount Outstanding | Number of Loans | % on Total Number of Loans Outstanding | Amount Outstanding | % on Total Amount Outstanding |
| Spread sui tassi di riferim. (finanziamenti a tasso variabile) | | % sul totale finanziamenti | Valore debito residuo | % sul debito residuo | | % sul totale finanziamenti | Valore debito residuo | % sul debito residuo |
| S1 0% (incluso) - 1% (escluso) | 10 | 35.71% | 89.398.297,2 | 37.61% | 8 | 34.78% | 166.481.260,36 | 59.76% |
| S2 1% (incluso) - 1.25% (escluso) | 2 | 7.14% | 18.261.000,00 | 7.69% | 4 | 17.39% | 20.870.262,44 | 7.48% |
| S3 1.25% (incluso) - 1.5% (escluso) | 3 | 10.71% | 27.303.333,00 | 11.50% | 2 | 8.79% | 13.179.693,13 | 4.73% |
| S4 1.5% (incluso) - 1.75% (escluso) | 5 | 17.86% | 43.116.603,00 | 18.15% | 0 | 0.00% | - | 0.00% |
| S5 1.75% (incluso) - 2% (escluso) | 8 | 28.57% | 6.444.164,00 | 2.72% | 1 | 4.35% | 11.269.650,19 | 4.05% |
| S6 >=2% | 0 | 0.00% | 0,00 | 0.00% | 0 | 0.00% | 0,00 | 0.00% |
| Total | 28 | 100.00% | 237.520.741,97 | 100.00% | 23 | 99.66% | 277.879.238,25 | 99.78% |

(A) 50 parte del Portafoglio, non classificato a Default, alla data di fine periodo di incasso, dopo il pagamento delle rate incassate così come altrimenti il foglio "incasso"

(B) 3 relative to the Portfolio non classified as Default, as of the end of the collection period, once the payment of the collected installments according to the spreadsheet "Collection" has been done

(C) 50 parte della Regione della Filiale Originaria che ha concesso il finanziamento

(D) 3 relative to the Region of the Original Branch which granted the loans

(E) Per media di interesse in media semplice

(F) Average interest the not-weighted average

(G) Come peso per la ponderazione si intende il debito residuo

(H) Average weighted by outstanding amount

(I) Calcolato come differenza tra la data di reporting e la data di stipulazione

(J) Calculated as the difference between the reporting date and the origination date

(K) Calcolato come differenza tra la data di incasso e la data di reporting

(L) Calculated as the difference between the maturity date and the reporting date

(M) Per finanziamento a tasso fisso

(N) In relation to fixed interest rate loans

(O) Per finanziamento a tasso variabile

(P) In relation to floating interest rate loans