



PRESS RELEASE

PUBLICATION OF DOCUMENTATION

Rome, March 29th, 2024 - doValue S.p.A. ("doValue" or the "Company") announces that the following documents have been made available to the public today:

- Reports and Financial Statements as of December 31st, 2023;
- Consolidated Annual Financial Report as of December 31st, 2023;
- Consolidated Non-Financial Statements produced according to D. Lgs. n. 254/2016;
- Report on Corporate Governance and Ownership Structures – ex art. 123-bis del D. Lgs. 58/1998;

The aforementioned documents together with the Explanatory Report of the Board of Directors referring to the item no.1 on the agenda of the Shareholders' Meeting, are available to the public at the registered office, by appointment, on the company website www.dovalue.it in the section "Governance – Shareholders' Meeting April 26th, 2024" and on the centralized storage mechanism eMarket Storage accessible on the website www.emarketstorage.com.

Additional documentation related to the matters submitted to the Shareholders' Meeting for approval will be made available within the legal terms and in the prescribed forms.

Finally, the Company informs that the financial statements and/or explanatory reports of the subsidiaries of doValue S.p.A., pursuant to Article 2429 of the Civil Code, will be made available to the public in the manner and within the timeframe prescribed by current regulations.

doValue is the main operator in Southern Europe in the management of credit and real estate for banks and investors. With more than 20 years of experience and approximately €116 billion of assets under management (Gross Book Value) as of December 31st, 2023 across Italy, Spain, Portugal, Greece and Cyprus, doValue Group's activities contribute to the economic growth by promoting the sustainable development of the financial system. The doValue Group offers an integrated range of services: management of Non-Performing Loans (NPL), Unlikely To Pay (UTP), Early Arrears, performing credit, real estate management, master servicing, data processing and other ancillary services for credit management. The shares of doValue are listed on the STAR segment of Euronext Milan (EXM) and, in 2023, the Group reported Gross Revenues of €486 million and EBITDA excluding non-recurring items of €179 million.

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